



**Electro Optic Systems Holdings Limited**

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**eos-aus.com**

21 April 2020

ASX Market Announcements  
ASX Limited  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam

**Electro Optic Systems Holdings Limited (ASX Code: EOS) – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Electro Optic Systems Holdings Limited ABN 95 092 708 364 (**Company**), under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 15 April 2020, the Company announced a fully underwritten placement of new fully paid ordinary shares in the Company (**Placement Shares**) to institutional investors to raise \$134 million.

The Placement Shares were issued today.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (2) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

This notice has been authorised for release to ASX by Ian Dennis, Director.

Yours faithfully,

Ian Dennis  
Director  
Electro Optic Systems Holdings Limited