



Electro Optic Systems Holdings Limited

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6 March 2020

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs,

Results of Extraordinary General Meeting

The Company is pleased to announce that both Ordinary Resolutions requiring a vote contained in the Notice of Meeting dated 5 February 2020 put to the shareholders at the Extraordinary General Meeting held in Sydney at 9.30 am today were approved by shareholders on a poll.

A summary of proxy votes and the number of votes cast on each poll is attached, in accordance with Listing Rule 3.13.2 and as required by Section 251AA(2) of the *Corporations Act 2001* (CTH).

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Ian Dennis', with a stylized flourish at the end.

Ian Dennis
Director

ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED
Extraordinary General Meeting
Friday, 06 March 2020
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratification of share placement	Ordinary	23,434,721 99.66%	80,137 0.34%	0 0.00%	1,929,112	24,360,570 99.67%	80,137 0.33%	1,929,112	Carried
2 Ratify the placement to vendors of EM Solutions	Ordinary	24,586,477 99.75%	60,931 0.25%	0 0.00%	1,221,835	25,512,326 99.76%	60,931 0.24%	1,221,835	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.