

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Electro Optic Systems Ltd (EOS)

ACN/ARSN 092 708 364

### 1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

20/12/2019

The previous notice was given to the company on

29/11/2019

The previous notice was dated

27/11/2019

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	6,790,394	6.14%	8,484,152	7.50%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	4,125,586 ORDINARY	4,125,586
MORGAN STANLEY & CO INTL PLC	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED A/C 2	MORGAN STANLEY & CO INTL PLC	HOLDER OF SHARES	922,270 ORDINARY	922,270
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	852,094 ORDINARY	852,094
CREDIT SUISSE SECURITIES EUROPE LTD	CREDIT SUISSE SECURITIES EUROPE LTD	CREDIT SUISSE SECURITIES EUROPE LTD	HOLDER OF SHARES	2,584,202 ORDINARY	2,584,202

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

## Signature

print name Kenny Ho capacity Company Secretary

sign here



date 24/12/2019

## Annexure 1

### Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
28/11/2019	Regal Funds Management	Buy	268258.52	39,377	Ordinary	39377
29/11/2019	Regal Funds Management	Buy	3196549.02	469,827	Ordinary	469827
2/12/2019	Regal Funds Management	Buy	225747.99	33,785	Ordinary	33785
3/12/2019	Regal Funds Management	Buy	58849.72	8,903	Ordinary	8903
4/12/2019	Regal Funds Management	Buy	355030.47	52,917	Ordinary	52917
5/12/2019	Regal Funds Management	Buy	536983.35	76,726	Ordinary	76726
6/12/2019	Regal Funds Management	Buy	552245.82	79,927	Ordinary	79927
9/12/2019	Regal Funds Management	Buy	331728.02	49,350	Ordinary	49350
10/12/2019	Regal Funds Management	Buy	732465.88	105,582	Ordinary	105582
11/12/2019	Regal Funds Management	Buy	153335.49	22,024	Ordinary	22024
12/12/2019	Regal Funds Management	Buy	250035.70	36,737	Ordinary	36737
13/12/2019	Regal Funds Management	Buy	195548.11	28,905	Ordinary	28905
16/12/2019	Regal Funds Management	Buy	254833.45	36,884	Ordinary	36884
17/12/2019	Regal Funds Management	Buy	266193.21	37,751	Ordinary	37751
17/12/2019	Regal Funds Management	Sell	211263.00	30,000	Ordinary	30000
18/12/2019	Regal Funds Management	Buy	263399.34	36,080	Ordinary	36080
18/12/2019	Regal Funds Management	Sell	146186.00	20,000	Ordinary	20000
19/12/2019	Regal Funds Management	Buy	4415087.93	630,574	Ordinary	630574
19/12/2019	Regal Funds Management	Sell	58414.24	8,122	Ordinary	8122
20/12/2019	Regal Funds Management	Buy	46750.39	6,531	Ordinary	6531