



**Electro Optic Systems Holdings Limited**

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**eos-aus.com**

28 November 2019

ASX Market Announcements  
ASX Limited  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam

**Electro Optic Systems Holdings Limited (ASX Code: EOS)**

**Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by Electro Optic Systems Holdings Limited ABN 95 092 708 364 (**Company**), under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 21 November 2019, the Company announced a fully underwritten placement of new fully paid ordinary shares (**Placement Shares**) to institutional and sophisticated investors to raise \$68 million.

The Placement Shares were issued today.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (2) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

Yours faithfully,

Ian Dennis  
Director