11 October 2019

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Electro Optic Systems Holdings (ASX Code: EOS)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Electro Optic Systems Holdings Limited ABN 95 092 708 364 (Company), under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

On 1 October 2019, the Company announced the proposed acquisition of EM Solutions Pty Ltd (EMS), a leading Australian technology company in the field of microwave satellite communications. As announced on 1 October 2019, the Company will acquire 100% of the issued capital of EMS in exchange for the issue 4,271,357 ordinary shares in the Company (Acquisition Shares) and a cash payment of $1.485 million.

The Acquisition Shares were issued today.

The Company advises that:

(a) the Acquisition Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, the Company has complied with:

(1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

(2) section 674 of the Corporations Act; and

(d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

Yours faithfully

[Signature]

Ian Dennis
Director

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commercial-in-confidence

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