



11 October 2019

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Electro Optic Systems Holdings (ASX Code: EOS)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Electro Optic Systems Holdings Limited ABN 95 092 708 364 (**Company**), under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

On 1 October 2019, the Company announced the proposed acquisition of EM Solutions Pty Ltd (**EMS**), a leading Australian technology company in the field of microwave satellite communications. As announced on 1 October 2019, the Company will acquire 100% of the issued capital of EMS in exchange for the issue 4,271,357 ordinary shares in the Company (**Acquisition Shares**) and a cash payment of \$1.485 million.

The Acquisition Shares were issued today.

The Company advises that:

- (a) the Acquisition Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

Yours faithfully

Ian Dennis
Director

**Electro Optic Systems
Holdings Limited**
ACN 092 708 364
commercial-in-confidence

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