



1 October 2019

The Manager

Company Announcements Office

Australian Stock Exchange Limited

Exchange Centre

20 Bridge Street

Sydney NSW 2000

Dear Sirs,

**Supplementary information re EM Solutions Pty Limited Acquisition**

I refer to the announcement lodged with the ASX this morning regarding the acquisition of EM Solutions Pty Limited and now supply the information requested by ASX as follows:

1. The expected date for completion of the acquisition is Friday 11 October 2019 subject to logistical factors associated with the share issue and transfers;
2. The 4,271,357 new ordinary shares to be issued for the acquisition of EM Solutions Pty Limited are within the 15% placement capacity limit prescribed under Listing Rule 7.1.
3. The cash component of \$1.485 m will be paid from existing cash reserves.
4. All 19 vendors of EM Solutions Pty Limited have signed the Share Purchase Agreement dated 30 September 2019 and no shareholder approvals are required from EOS shareholders.

Yours faithfully

Ian Dennis

Company Secretary

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commercial-in-confidence

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