



Electro Optic Systems Holdings Limited

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5 February 2018

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs,

Request for Suspension Extension - EOS

EOS shares went into a trading halt on Monday 29 January 2018 pending an announcement regarding a significant Defence Export Order. The ASX announcement was on 30 January 2018 respect of the significant new order.

On 30 January 2018, the Company requested suspension of its shares whilst a capital raising was undertaken until Friday 2 February 2018.

The Company hereby request an extension of the suspension whilst the capital raising is completed and requests that the shares remaining in suspension for Monday 5 February 2018 and Tuesday 6 February 2018. The Company expects to relist on Wednesday 7 February 2018 or as soon as the capital raising is finalised.

The Company is not aware of any reason why the suspension extension should not be granted.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Ian Dennis', with a stylized flourish at the end.

Ian Dennis
Director