

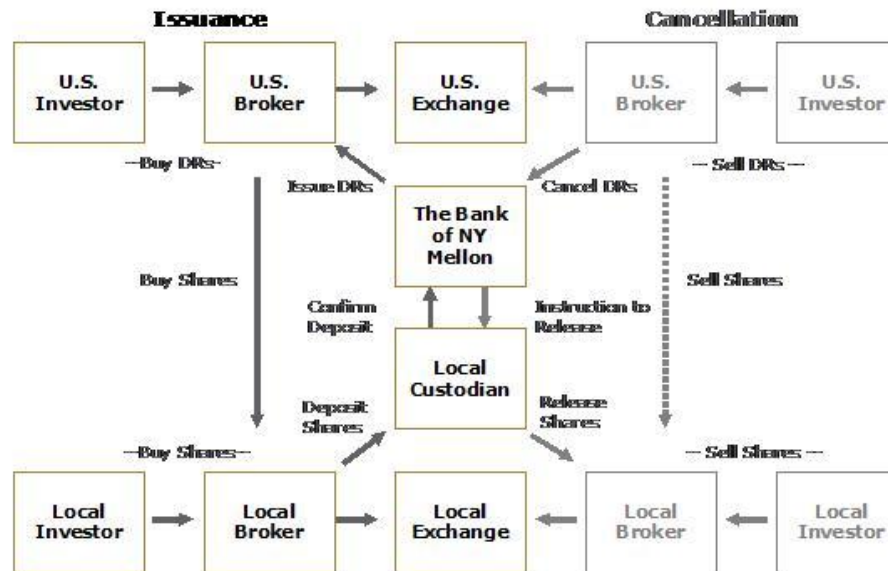
Access to Electro Optic Systems via U.S OTC Market

Electro Optic Systems Holdings Limited's ADR shares trade on the U.S. OTC market under the following information:

• Symbol	EOPSY
• CUSIP	28520B107
• Ratio	1 ADR : 5 ORDs
• Country	Australia
• Effective Date	November 22, 2010
• Underlying SEDOL	6293990
• Underlying ISIN	AU000000EOS8
• Depository	BNY Mellon

ADR Benefits to U.S. Investors:

- ADRs give direct access to our listed equity capital base allowing participation in cross-border market liquidity
- ADRs are cost-effective
- ADRs are convenient to transact and own
- Quoted in U.S. dollars
- Settle via standard U.S securities settlement process
- Program is administered by a market leading global depository



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