Access to Electro Optic Systems via U.S OTC Market

Electro Optic Systems Holdings Limited's ADR shares trade on the U.S. OTC market under the following information:

- **Symbol**: EOPSY
- **CUSIP**: 28520B107
- **Ratio**: 1 ADR : 5 ORDs
- **Country**: Australia
- **Effective Date**: November 22, 2010
- **UnderlyingSEDOL**: 6293990
- **Underlying ISIN**: AU000000EOS8
- **Depository**: BNY Mellon

**ADR Benefits to U.S. Investors:**
- ADRs give direct access to our listed equity capital base allowing participation in cross-border market liquidity
- ADRs are cost-effective
- ADRs are convenient to trade and own
- Quoted in U.S. dollars
- Settle via standard U.S. securities settlement process
- Program is administered by a market leading global depository

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